

Infor OS

2023.04 Product Release Highlights

Infor OS PMs

April 2023



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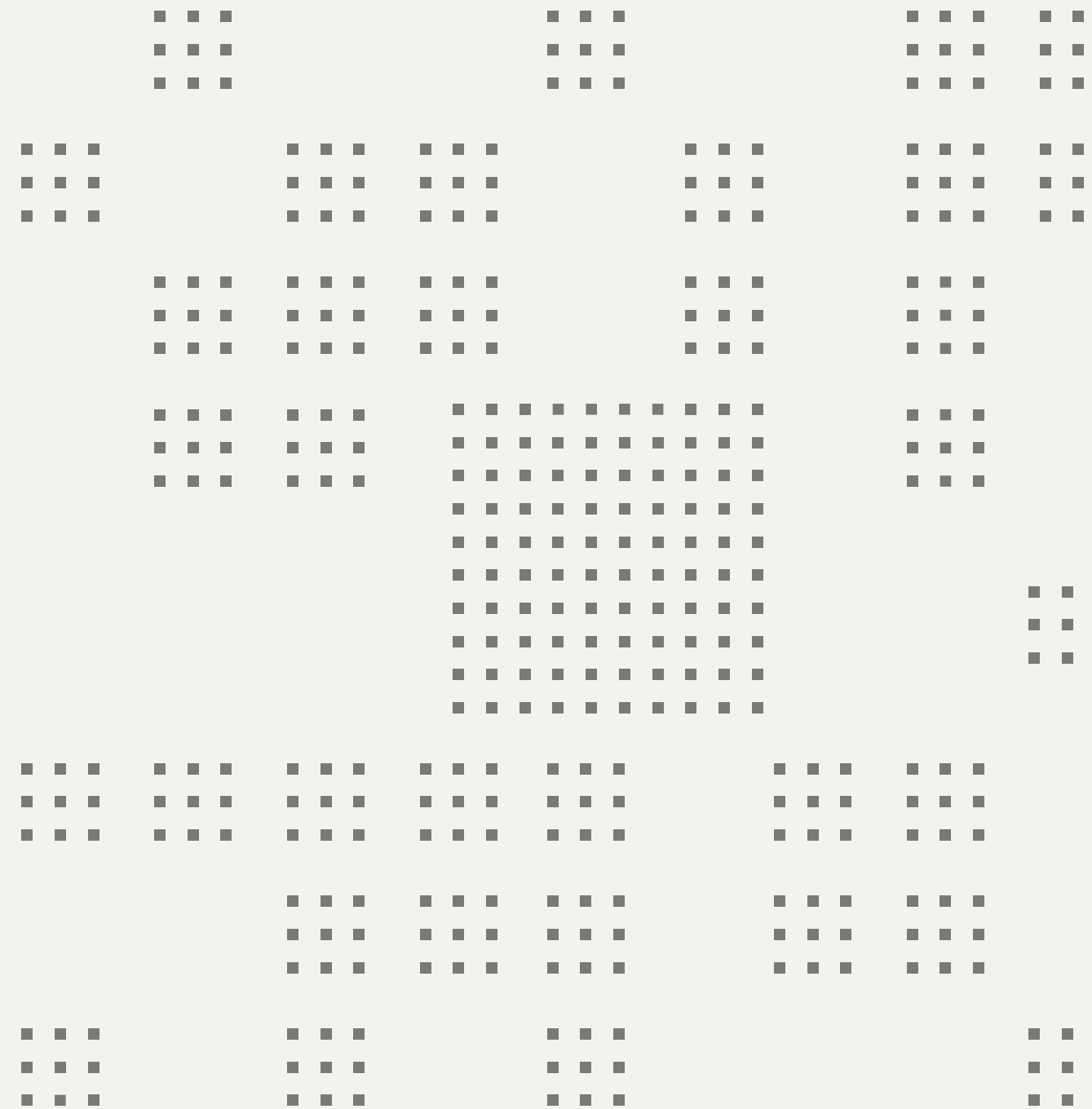
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*All features covered in this presentation are available in the Infor OS Multi-Tenant essentials, professional and enterprise level bundles unless specified otherwise.

Infor OS

Enterprise UX

infor



Introducing Infor OS Portal

Enabling hyper-productivity for the end user

Improved CloudSuite navigation

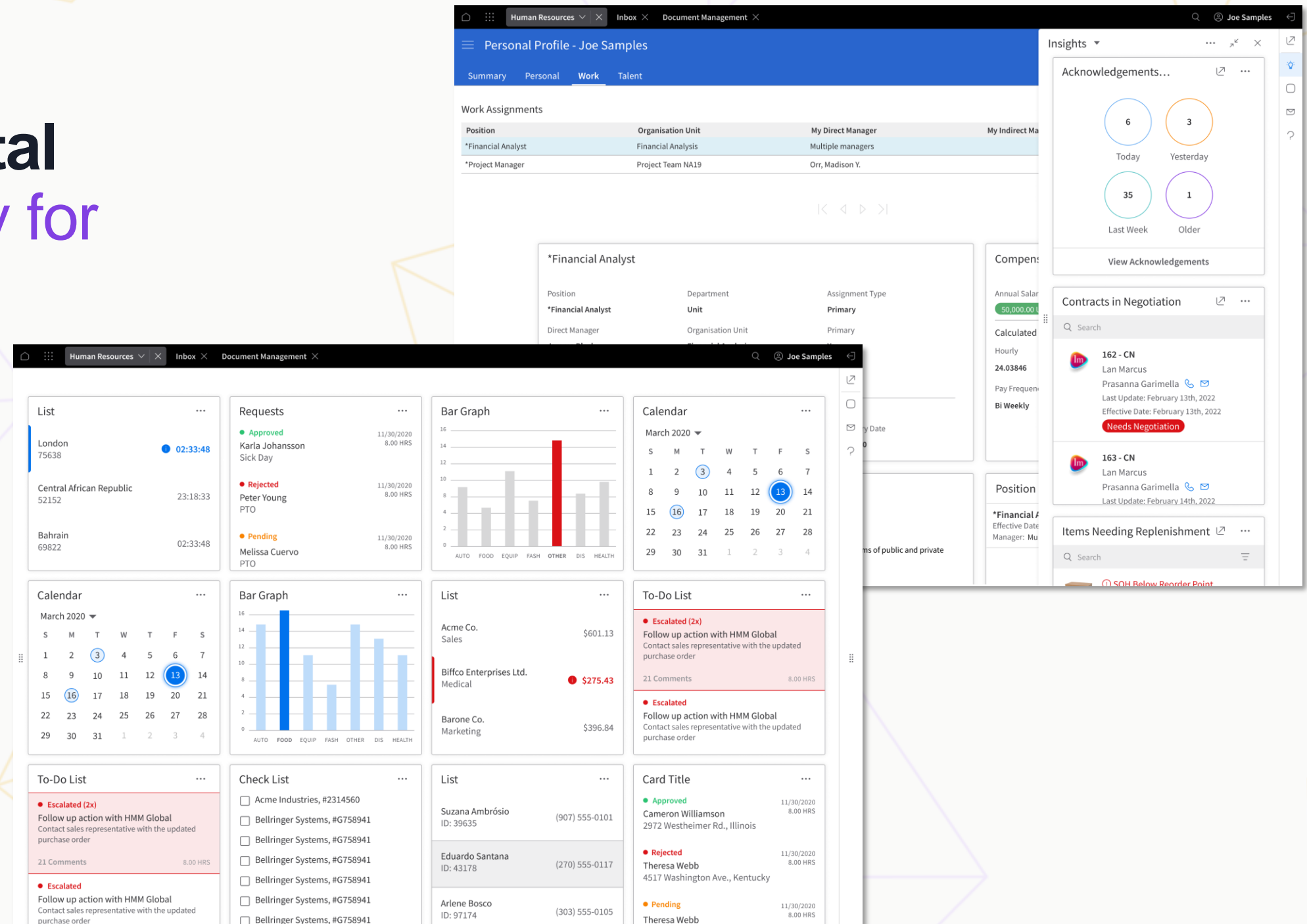
Users can navigate, multitask, and complete their work more easily using OS Portal

Configurable Workspaces

Users can leverage robust Workspaces configurability options, so they have the ideal place to start and end their day in their Infor CloudSuite

Expanded contextual capabilities

Users can take advantage of expanded contextual capabilities so widgets and Workspaces feel dynamic and specific to them



UX

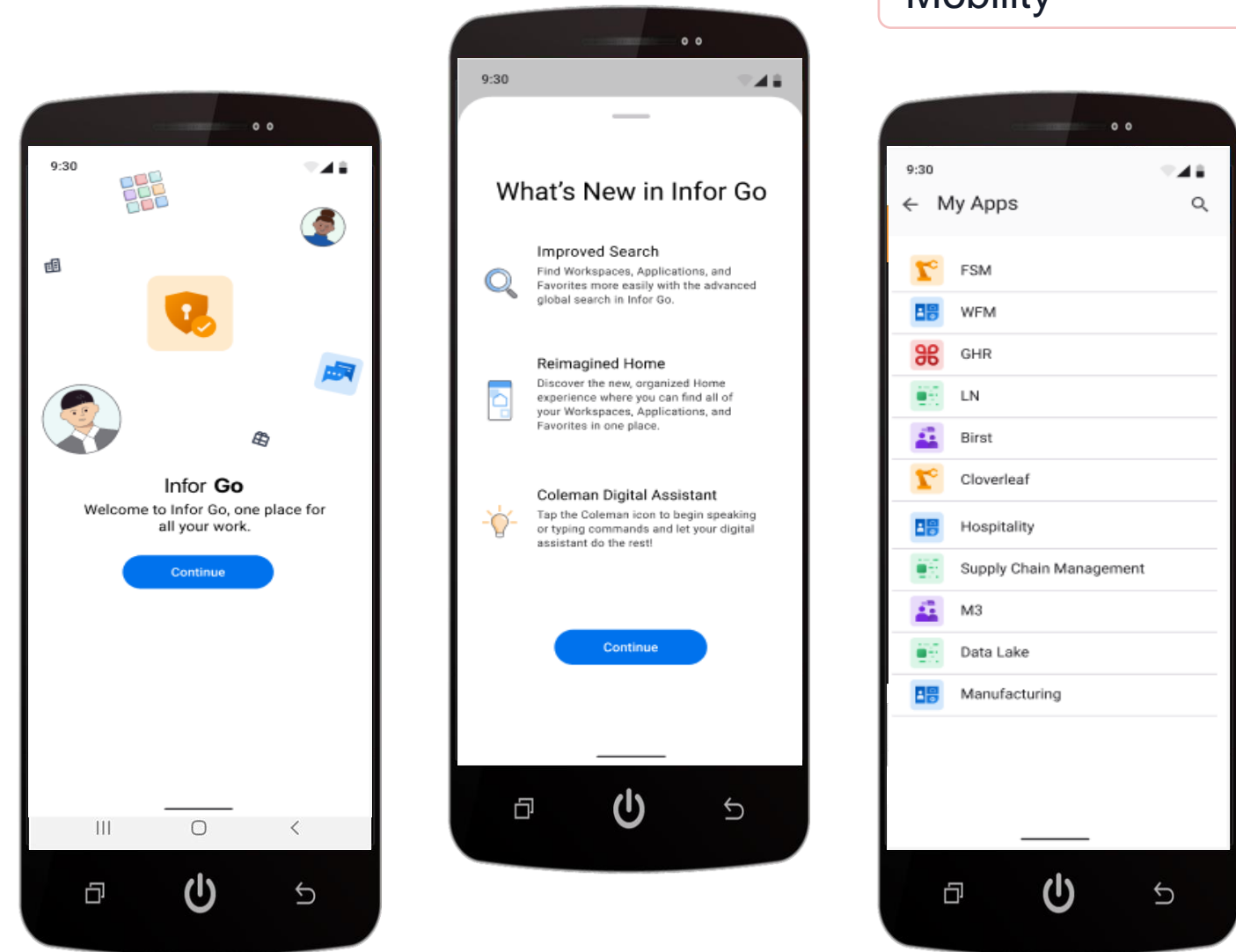
Infor Go Redesign

Description

Infor Go design has been updated with a refreshed UI

Benefit/Value-to-Customer

Provides a better and more personalized mobile experience



Deployment Type

AWS

UX

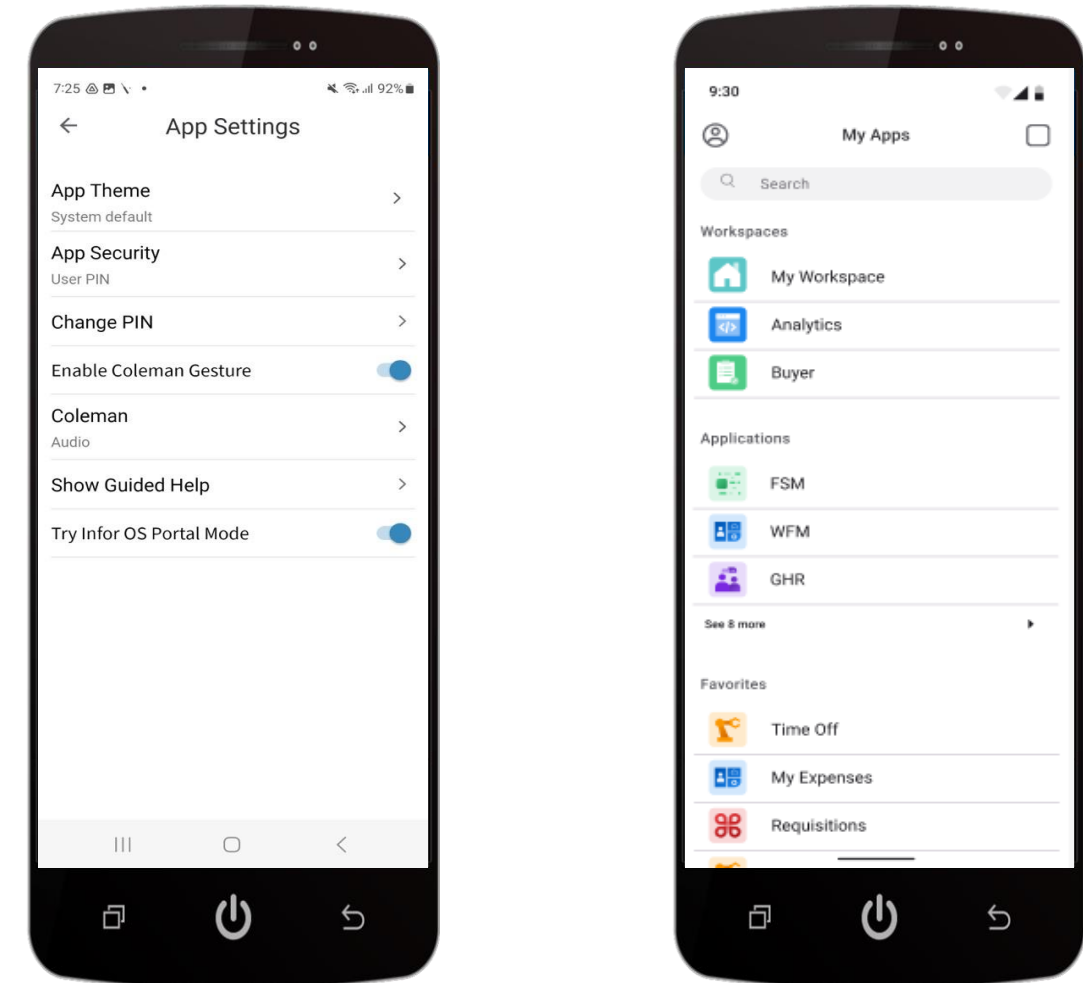
Infor Go now supports OS Portal Trial Mode

Description

Customers testing the new OS Portal on the desktop can also test the related Infor Go experience.

Benefit/Value-to-Customer

Allows customers to try the new mobile that corresponds to our new desktop experience prior to completing their migration.



Deployment Type

AWS

UX

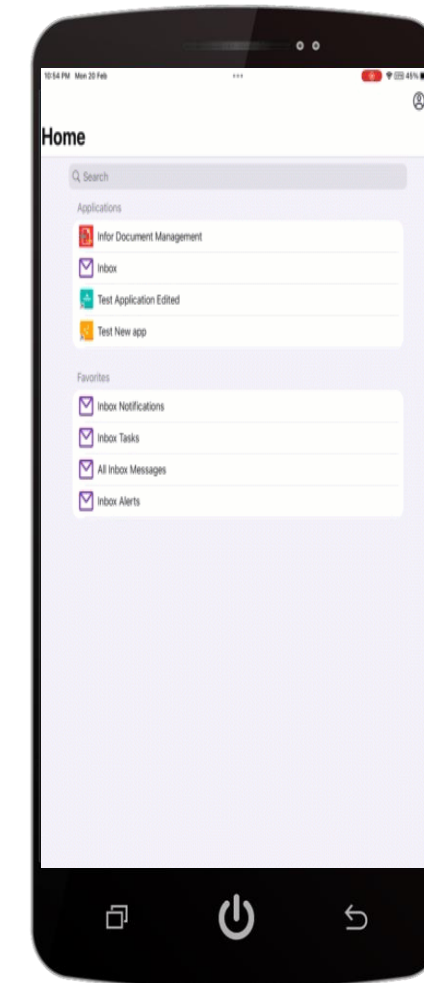
Infor Go now supports IDM as a native application

Description

Now customers can access and manage documents natively within Infor Go rather than via the standalone Infor IDM native mobile app.

Benefit/Value-to-Customer

Provides a better mobile experience and consolidates two mobile apps into one.

**Deployment Type**

AWS

UX

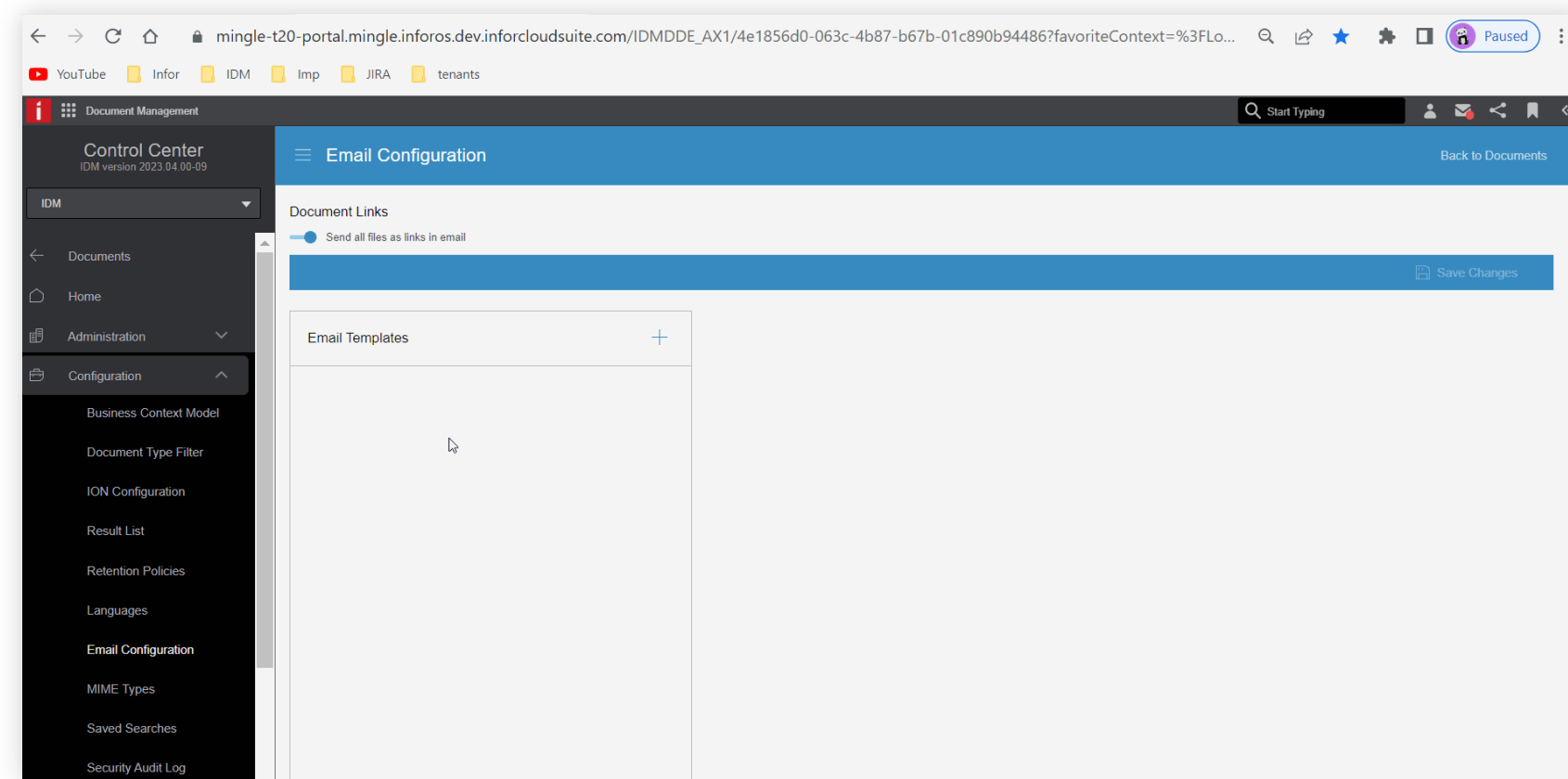
Ability to Send All Files as Link in Emails

Description

IDM has been enhanced with the capability to send all files as links in emails rather than an email attachment.

Benefit/Value-to-Customer

Provides an additional level of document security because the email recipient accesses the document within IDM rather than opening an attachment.



Deployment Type

AWS

Infor OS

Coleman Digital Assistant | DA



Digital Assistant

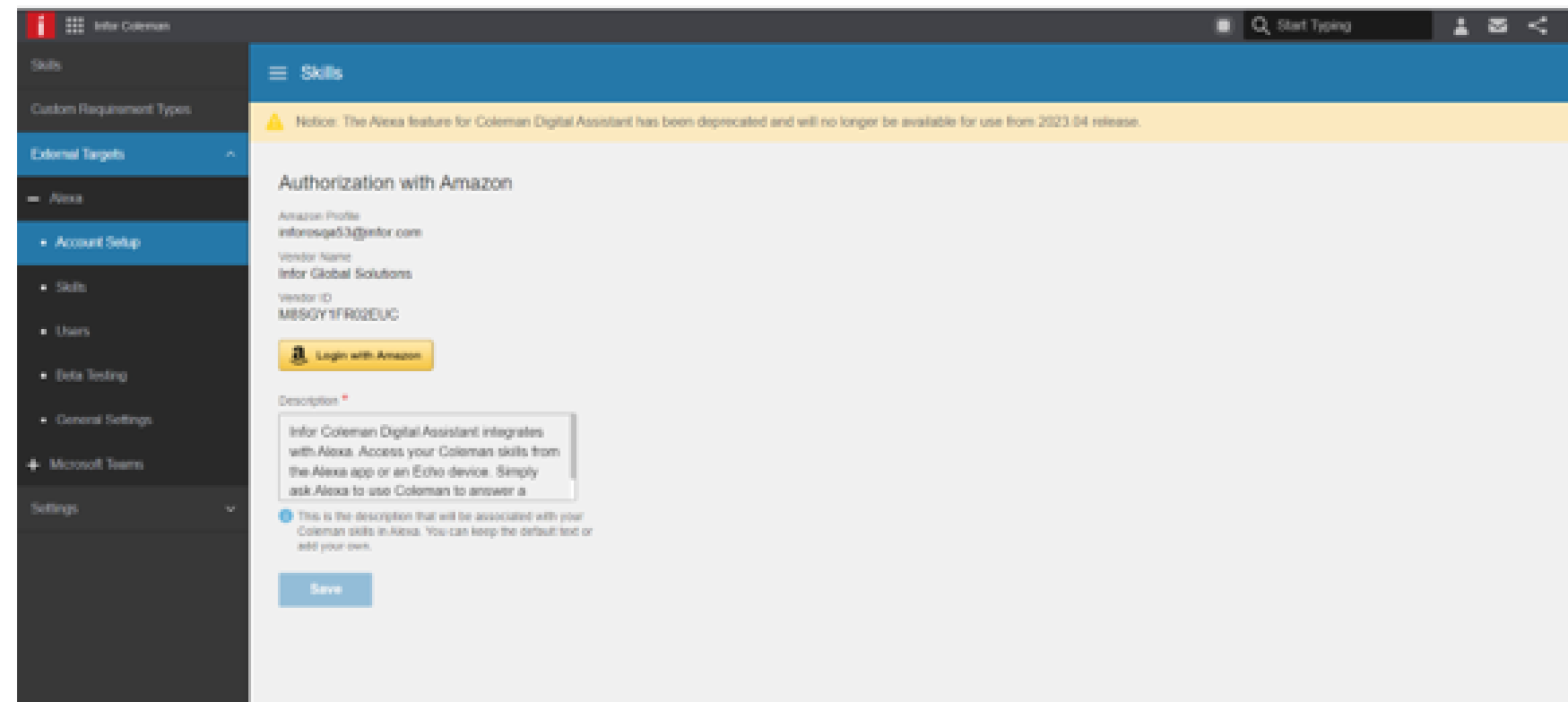
Alexa Integration Deprecation

Description

Coleman Digital Assistant (DA) is suspending the support for Alexa devices. The reason is retirement of Alexa for Business (A4B) service by AWS. Coleman DA is directly dependent on A4B and hence will be unable to support Alexa devices.

Benefit/Value-to-Customer

Coleman DA Alexa Skills won't be accessible anymore through their Alexa account. Consequently, customer won't be able to invoke the Coleman DA Skills through Alexa device. The Alexa integration pages in Coleman DA skill builder Application will no longer be available



Deployment Type

AWS

Digital Assistant

Coleman DA in Portal v2

Description

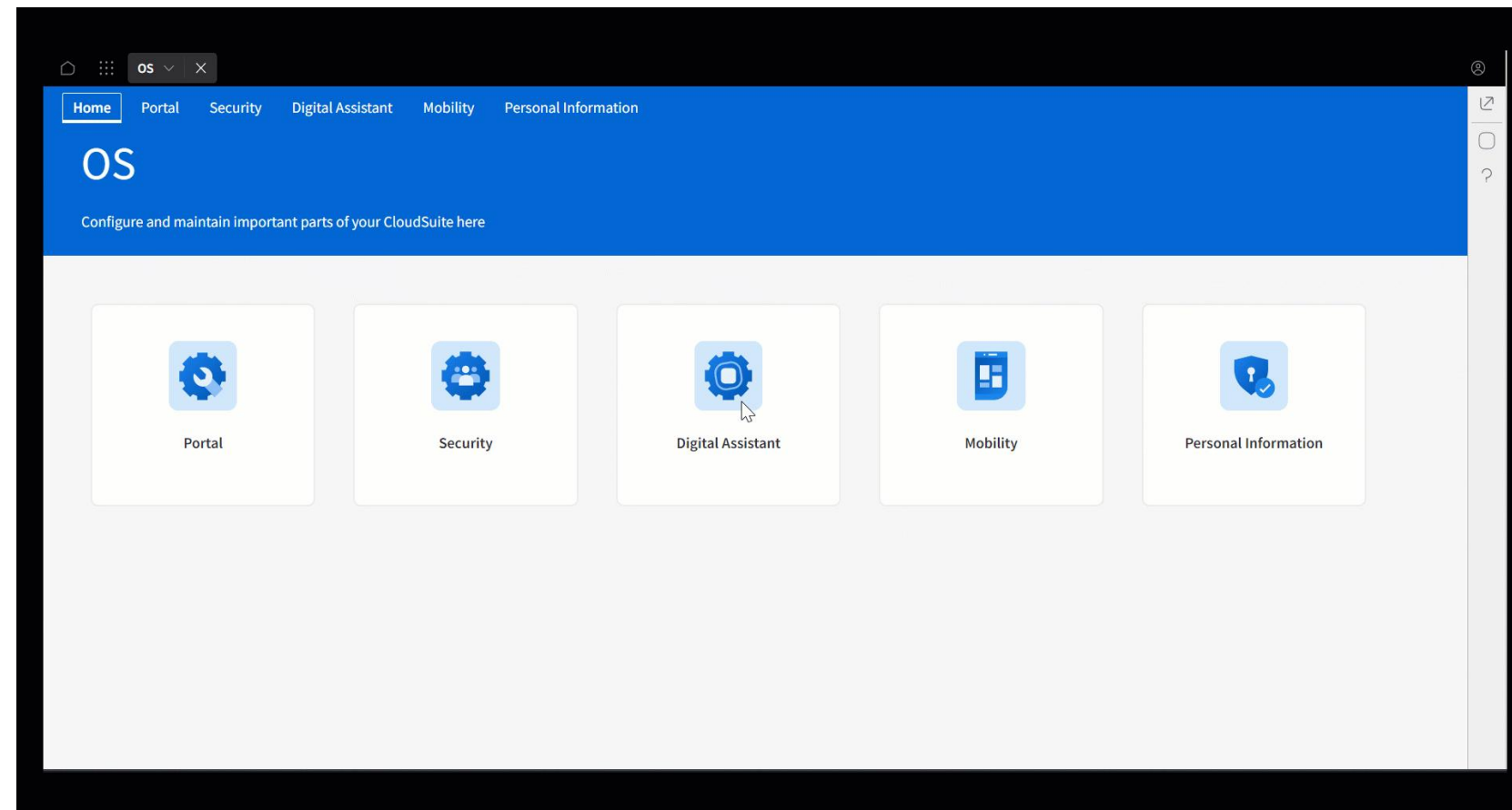
Coleman Digital Assist user interfaced (UI) has been uplifted in Portal V2 to follow the latest standards. Colors, icons and components has been re-freshened among the changes. In portal V2 user would also able to see the count of selected skills. Coleman Digital Assistant chat window is now part of the context panel place on the right side of the portal frame.

Benefit/Value-to-Customer

- New look and feel of the application unified with other applications
- Additional UX functionalities as count of selected skills
- Single place to access the Coleman, widgets, context apps

Use Case

Login into Portal V2 click on the Coleman icon on the context panel to access the Coleman DA chatbox.



Deployment Type

AWS

Infor OS

Intelligent Open Network | ION

infor

ION

Purging of Handled confirm BODs

Description

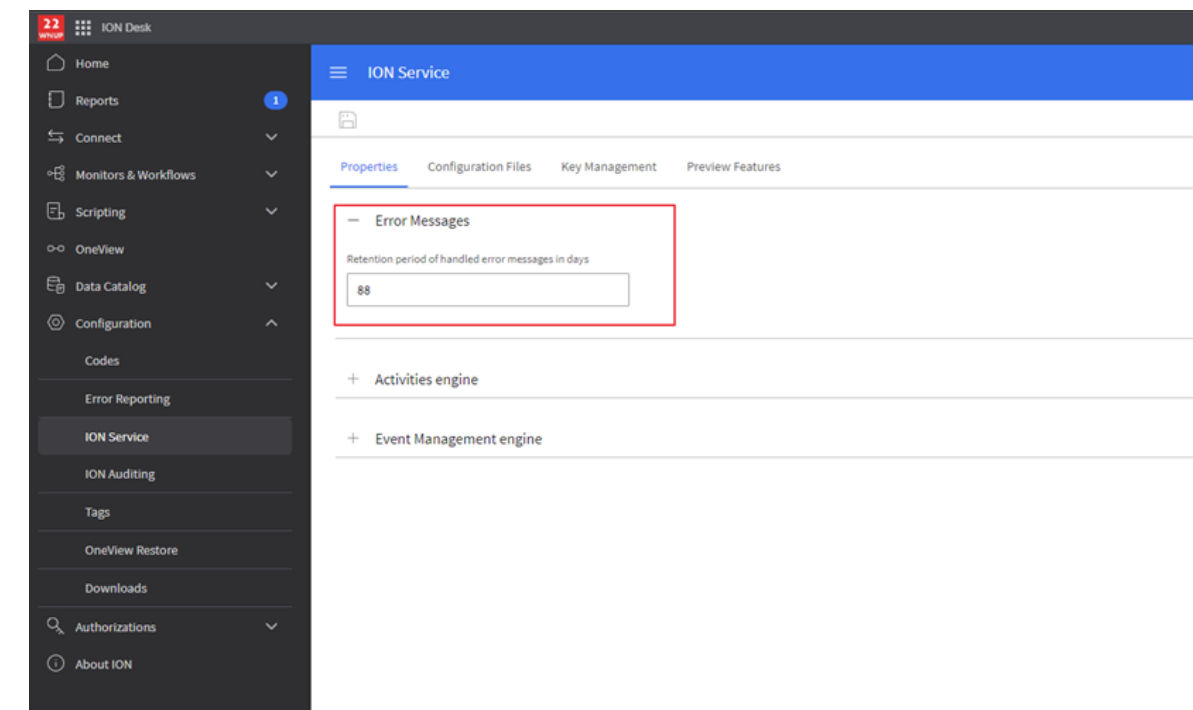
Automatic purging of handled Confirm BODs has been added.

Benefit/Value-to-Customer

- Confirm BOD tables can contain a large number of records, which affects the size of the database and can affect performance.
- Handled Confirm BODs can be retain maximum of 360 days in Production tenants and 180 days in non-production tenants.

Use Case

On the ION Configuration/ION Service page, a new property has been added to set the retention period for handled error BODs.



Deployment Type

AWS

ION

Removal of Data Lake pages

Description

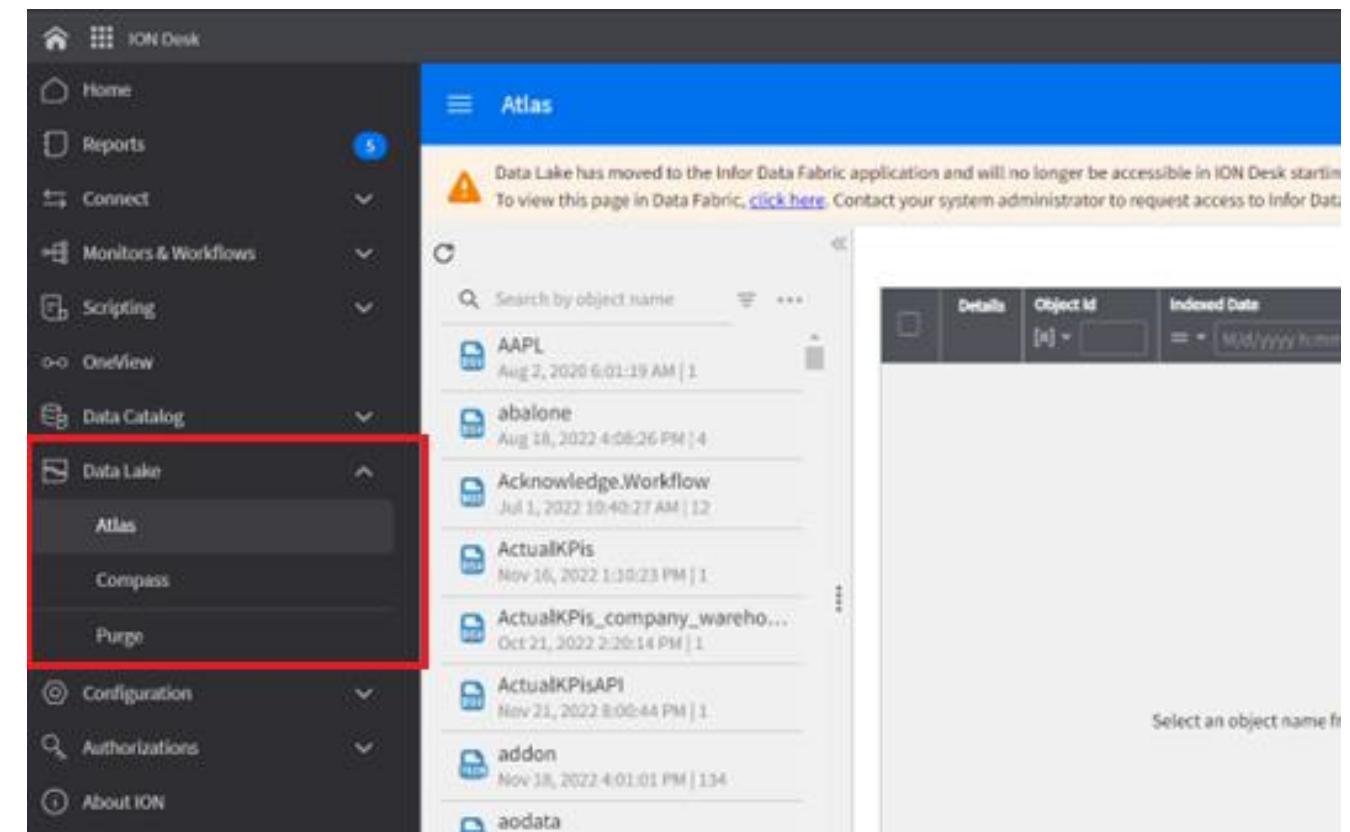
As communicated earlier, the Data Lake pages are removed from ION Desk

Benefit/Value-to-Customer

- The latest Data Lake pages are available through the Data Fabric application
- The Data Lake pages in ION were not updated or extended lately; Data Fabric has the up-to-date pages with new features

Use Case

Any use of Data Lake, such as viewing the contents (Atlas), querying (Compass) or purging



Deployment Type

AWS

ION

Resubmit no route messages

Description

New functionality of resubmitting no route messages from OneView is introduced.

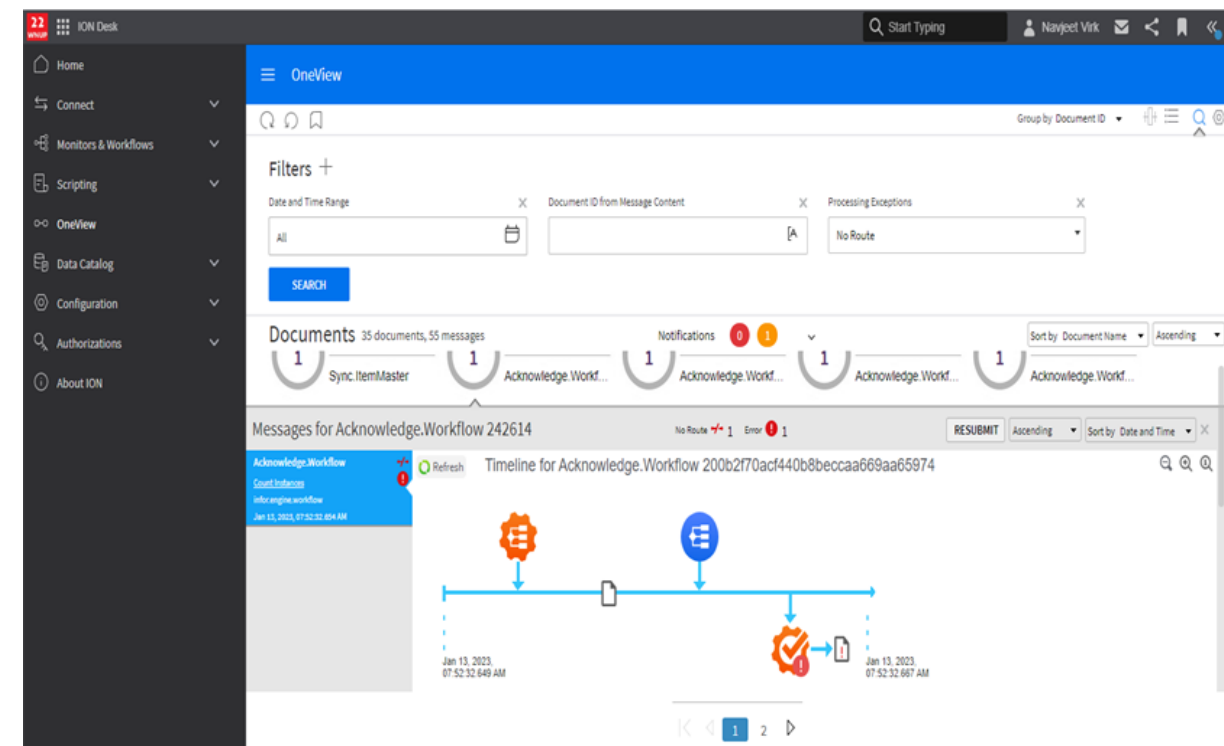
Benefit/Value-to-Customer

- User can resubmit no route messages from OneView only instead of going to Active Connection Point screen in Connect.

Use Case

User can search no route messages using filter in OneView.

User can then either resubmit a single message or can resubmit bulk messages.



Deployment Type

AWS

ION

Python version upgrade

Description

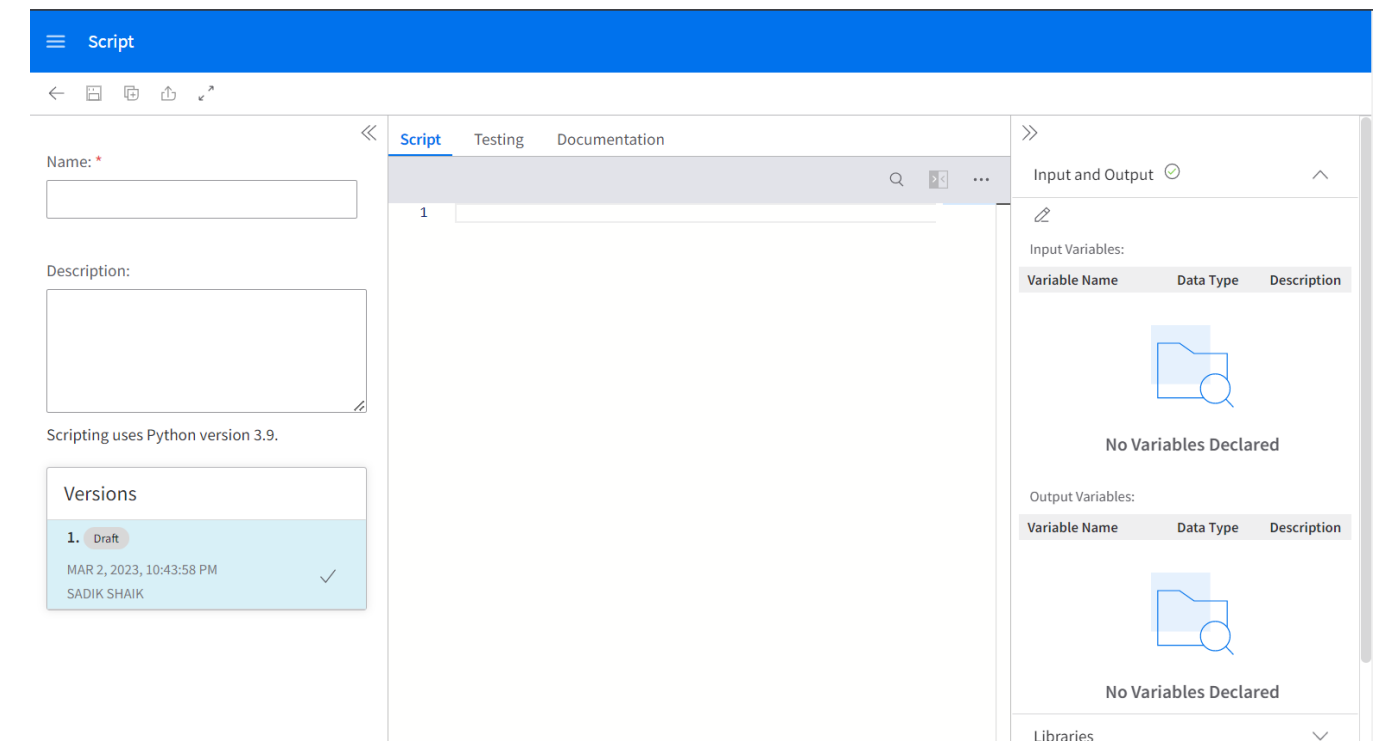
Python version 3.9 is now used for new scripts and new versions of existing scripts, instead of version 3.7

Benefit/Value-to-Customer

- Functionality from this new Python version can now be used in scripts and libraries
- Existing approved script versions will continue to execute on Python 3.7 without changes

Use Case

Using scripts in a data flow or through the API



Deployment Type

AWS

Infor OS

API Gateway

infor

API Gateway

WebSocket protocol support

Description

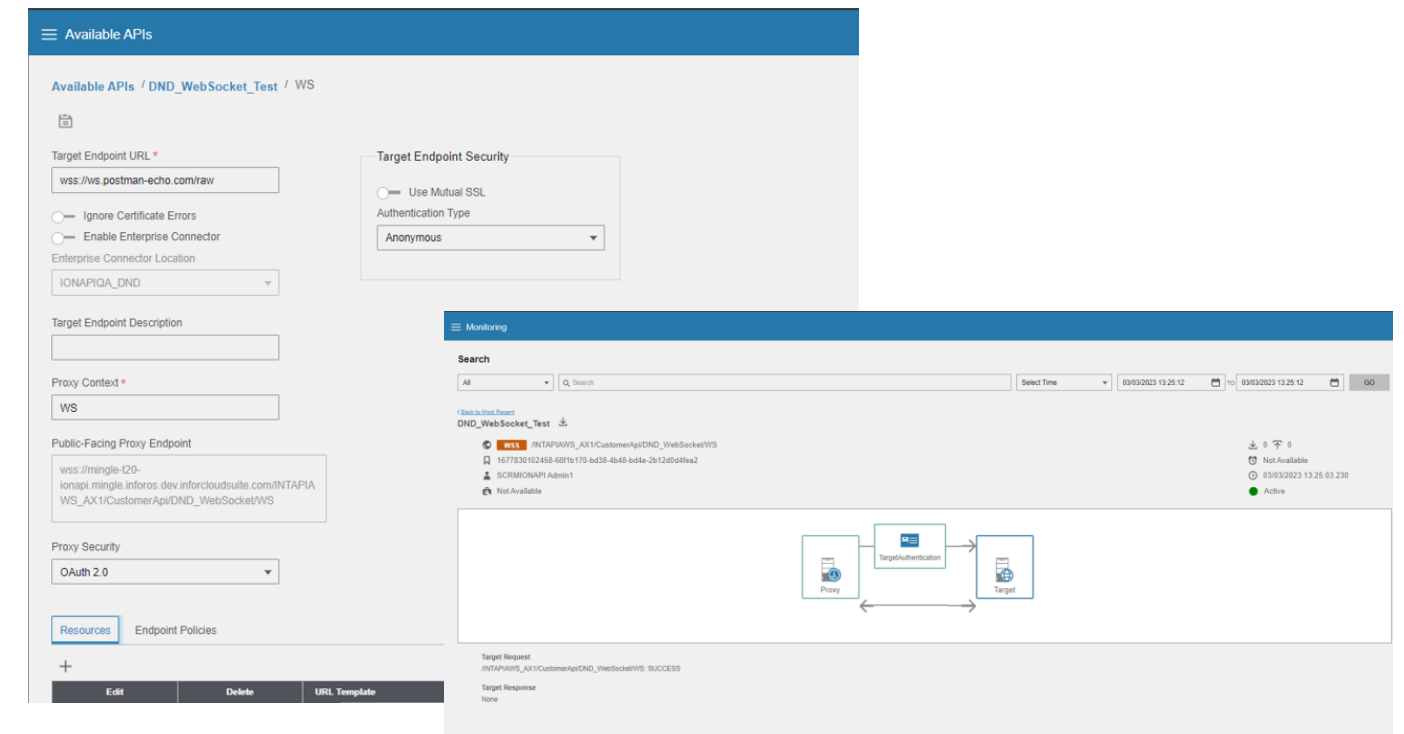
WebSocket protocol API support in API Gateway for Infor and non-Infor applications

Benefit/Value-to-Customer

- Open a two-way interactive communication channel
- Real-time event streaming data publishing.
- Time-out ideal connections.

Use Case

WebSocket protocol communication



Deployment Type

AWS

Infor OS

Data Fabric

infor



Data Fabric

Archive Indicator for Metagraphs

Description

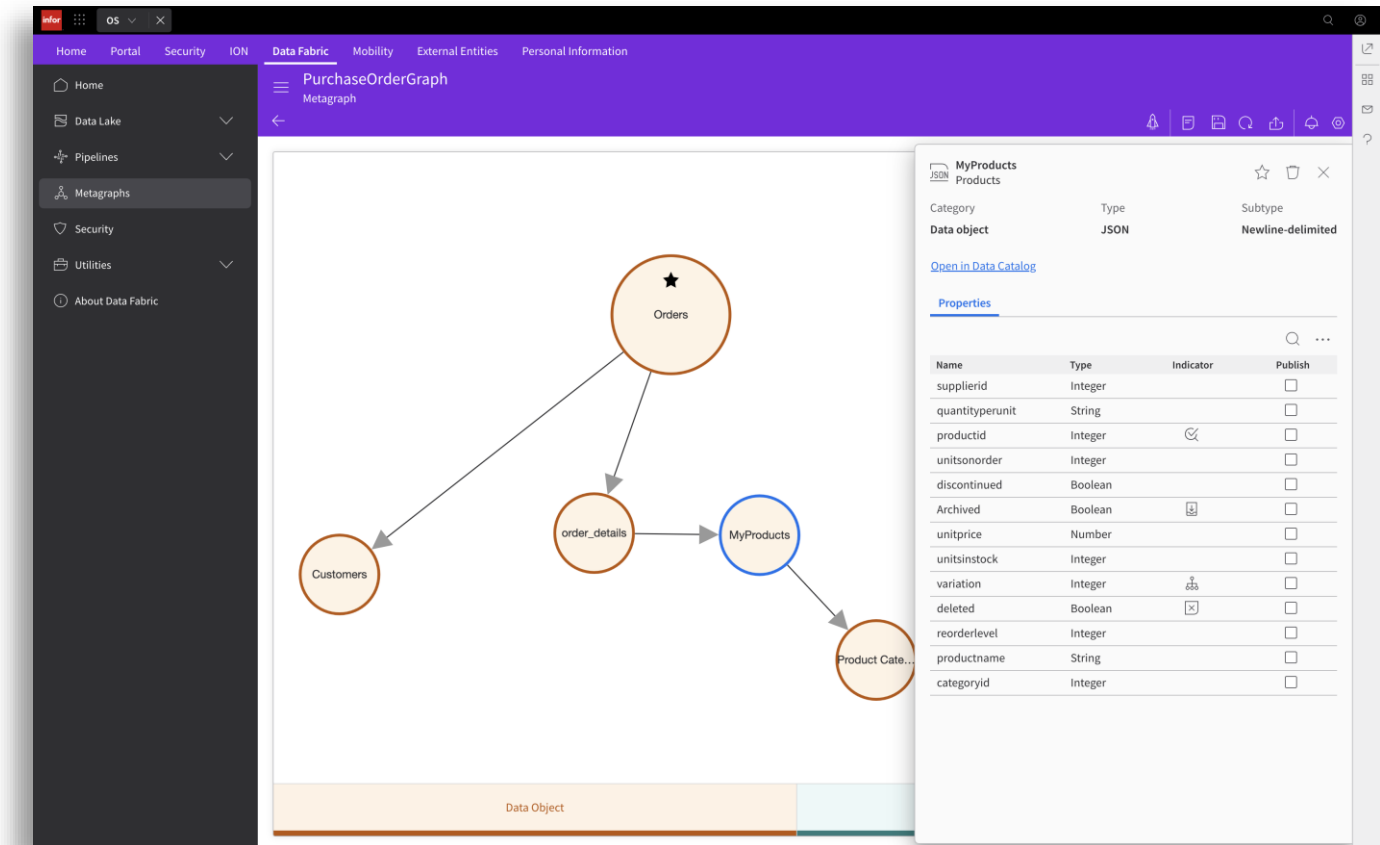
Metagraphs now list archive indicator icons for select properties that are defined by applications that support archiving data.

Benefit & Value

- Data users are able to identify a comprehensive set of metadata indicators related to their selected data objects
- When publishing from a Metagraph, users are able to better understand the context of their data results

Use Case

Users selecting data objects added to a metagraph will see an archive indicator present for application datasets where archiving is supported.



Deployment Type

Infor AWS Cloud

Data Fabric

Application Security

Description

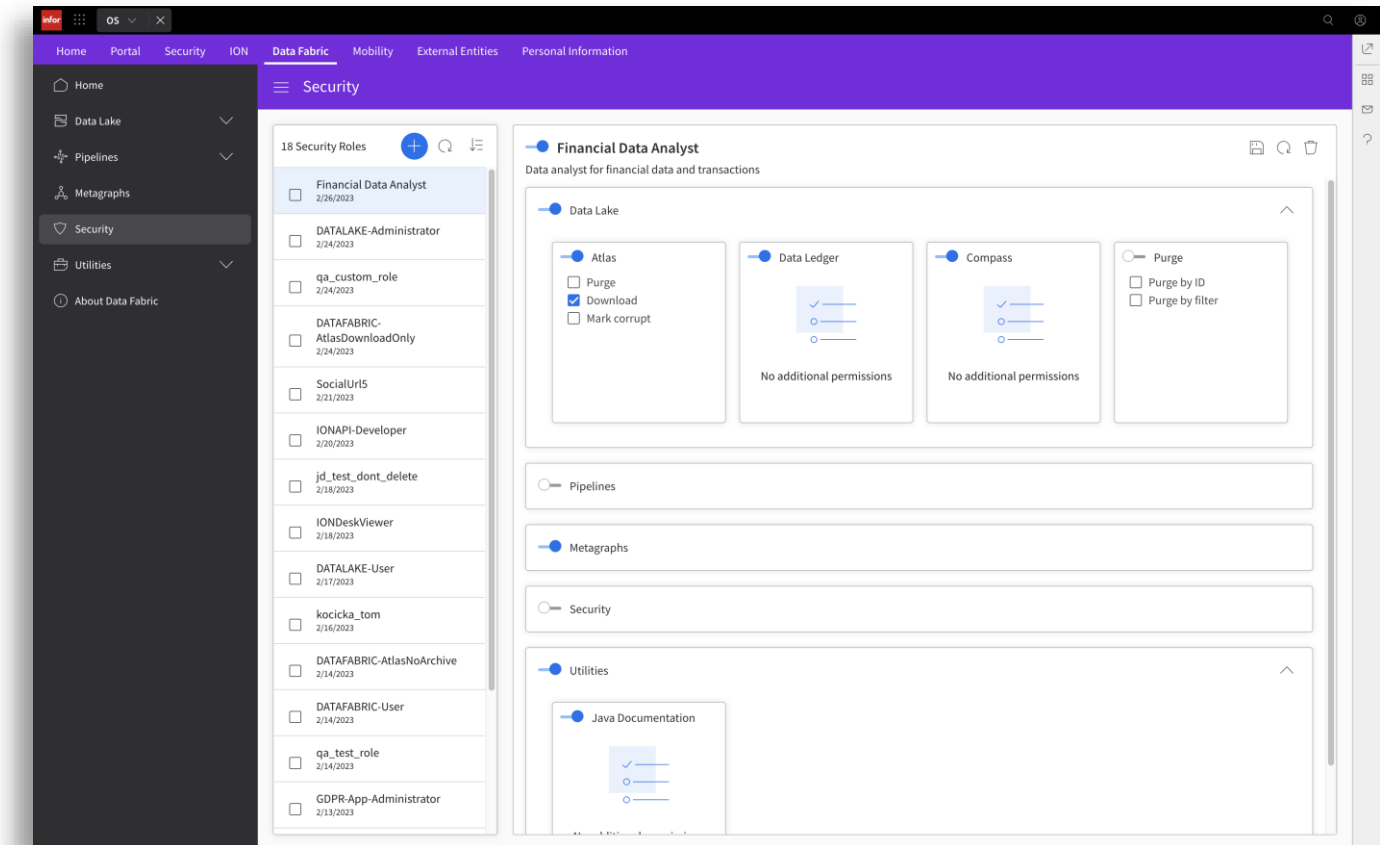
Data Fabric now provides access controls to associate IFS Security Roles with functional access and action patterns as a means of segregating functional duties.

Benefit & Value

- Data Fabric administrators can create and customize IFS Security Roles and define specific entitlements to various navigable areas of Data Fabric and its services
- Surface area risks to data management can be mitigated by providing access to only the features a user needs to satisfy their needs

Use Case

Administrators can select an IFS Security Role and configure what features users entitled with the role are able to access and what actions therein they can trigger.



Deployment Type

Infor AWS Cloud

Data Fabric

Streaming Ingestion API

Description

Streaming ingestion APIs are now available for applications and data clients to stream data into Data Fabric for use with Stream Pipelines and Data Lake.

Benefit & Value

- Clients can stream transactional events in real-time to Data Fabric
- Applications and engineers can embed streaming support within their applications
- Streaming ingestion can be utilized by on-premises and external applications

Use Case

Application developers can extend their app capabilities by connecting to the Infor OS API Gateway and embedding web socket connectivity to stream to Data Fabric.

Endpoint	Description	Indexing Status	Documentation	Details
DATAFABRIC/ingestion/v1	v1 Data Lake ingestion.			→
DATAFABRIC/compass/v2	Compass SQL query ...			→
DATAFABRIC/datalake/v2	v2 Data Lake storage,...			→
DATAFABRIC/compassdbc	To be used by various...			→
DATAFABRIC/metagraph/v1	v1 Metagraph manag...			→
DATAFABRIC/lakehouse/queryexecutor/v1	WebSocket protocol providing real-time publishing capabilities to stream data directly to Data Fabric			→
DATAFABRIC/streamingingestion/v1	WebSocket protocol p...			→

Deployment Type

Infor AWS Cloud

Data Fabric

Stream Pipelines Generally Available

Description

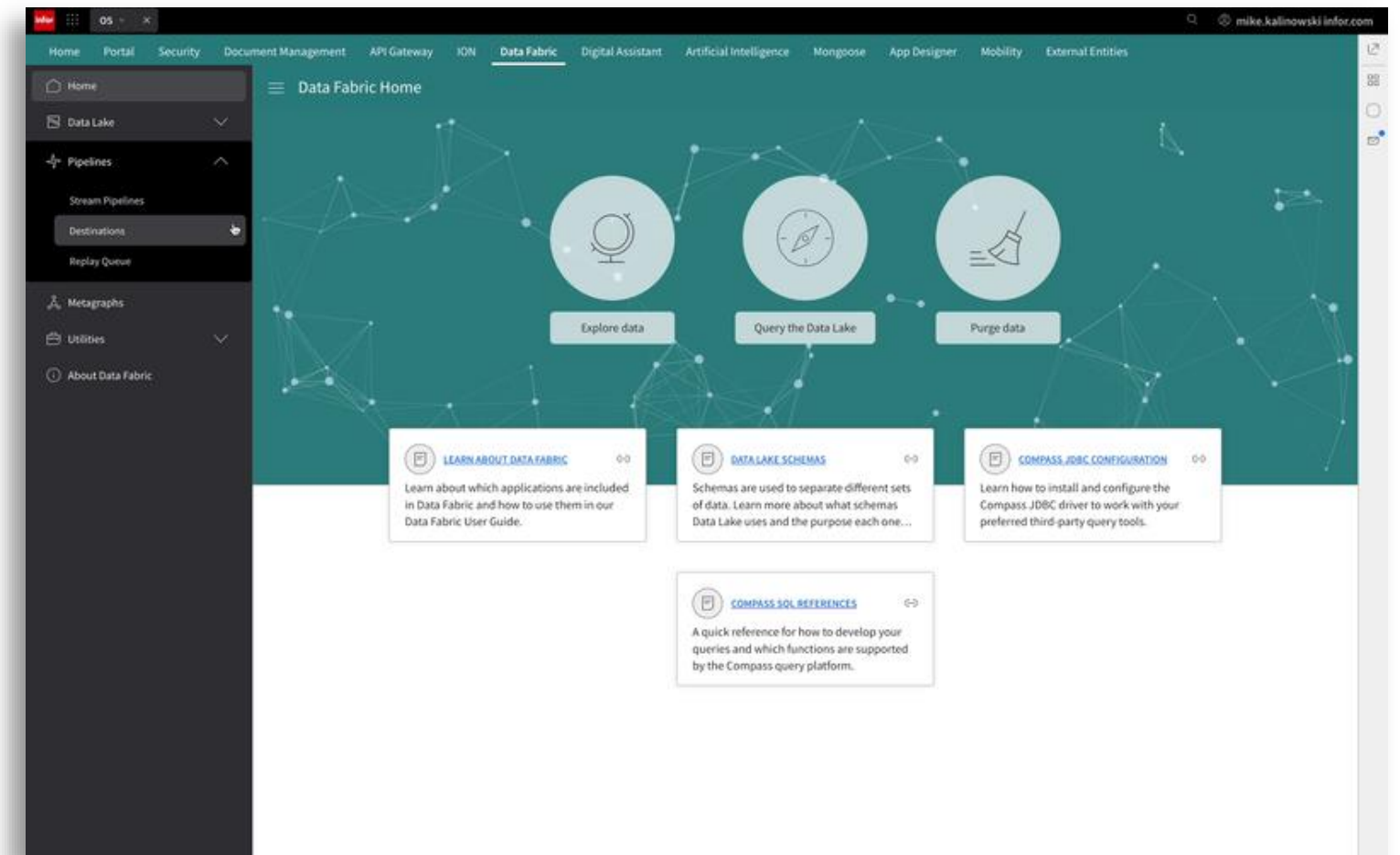
Stream Pipelines becomes Generally Available and provides enterprises with real-time data modeling and delivery pipeline capabilities with cloud-based data platforms.

Benefit & Value

- Real-time data platform for operational delivery
- Initial data loads from Data Lake
- Pipeline activity overview pages to monitor and track activity
- Replay queue to stage and resolve issues

Use Case

Data administrators can create, model, and activate stream pipelines to push data in real-time and from the Data Lake to a target system.



Deployment Type

Infor AWS Cloud

Screenshots & Animations

infor

OS

Configure and maintain important parts of your CloudSuite here



Portal



Security



Digital Assistant

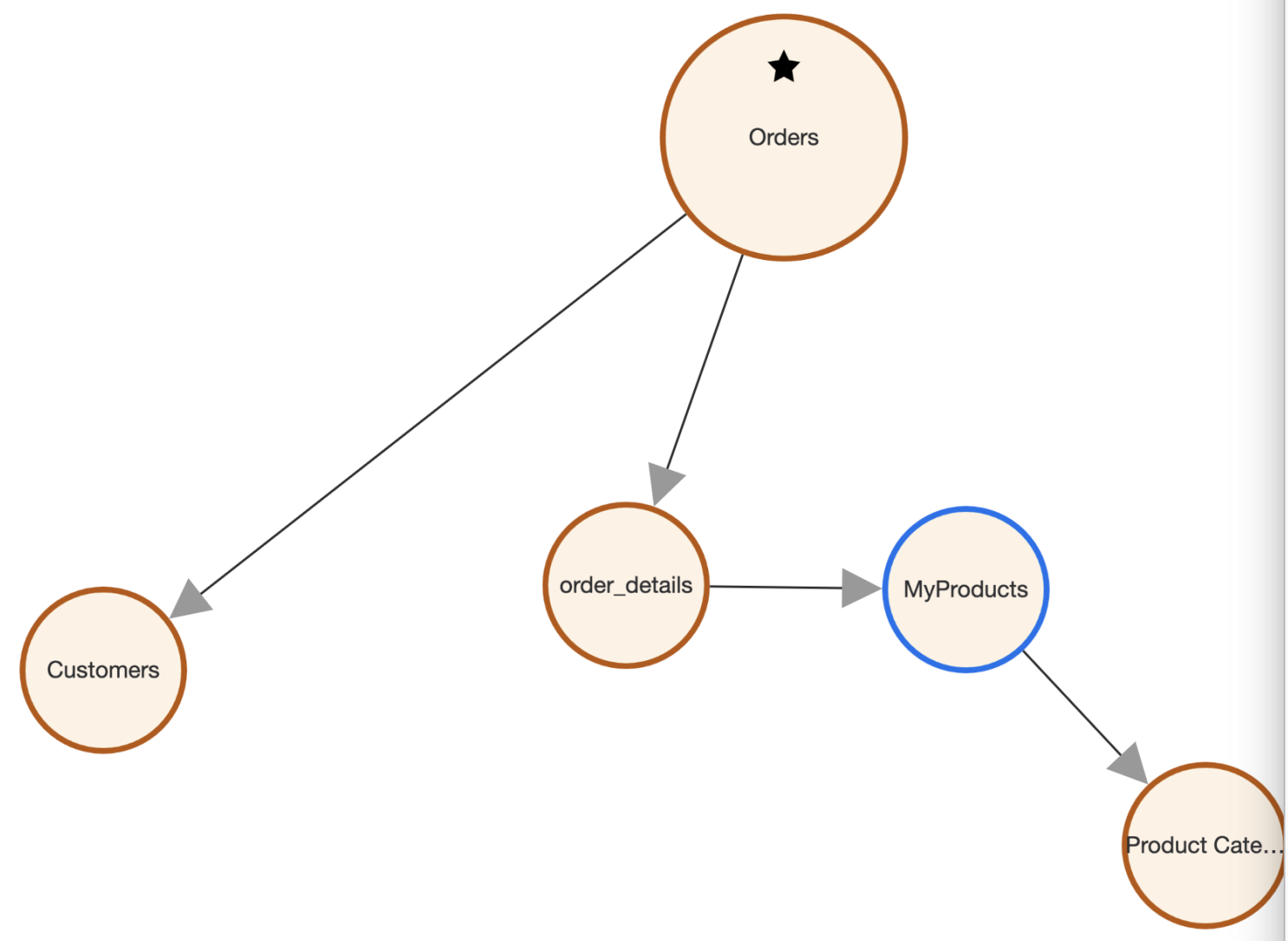


Mobility



Personal Information

- Home
- Data Lake [dropdown]
- Pipelines [dropdown]
- Metagraphs**
- Security
- Utilities [dropdown]
- About Data Fabric



MyProducts Products [star] [trash] [close]

Category	Type	Subtype
Data object	JSON	Newline-delimited

[Open in Data Catalog](#)

Properties

Name	Type	Indicator	Publish
supplierid	Integer		<input type="checkbox"/>
quantityperunit	String		<input type="checkbox"/>
productid	Integer	<input checked="" type="checkbox"/>	<input type="checkbox"/>
unitsonorder	Integer		<input type="checkbox"/>
discontinued	Boolean		<input type="checkbox"/>
Archived	Boolean	<input type="checkbox"/>	<input type="checkbox"/>
unitprice	Number		<input type="checkbox"/>
unitsinstock	Integer		<input type="checkbox"/>
variation	Integer	<input type="checkbox"/>	<input type="checkbox"/>
deleted	Boolean	<input type="checkbox"/>	<input type="checkbox"/>
reorderlevel	Integer		<input type="checkbox"/>
productname	String		<input type="checkbox"/>
categoryid	Integer		<input type="checkbox"/>

- Home
- Data Lake
- Pipelines
- Metagraphs
- Security**
- Utilities
- About Data Fabric

Security

18 Security Roles

<input checked="" type="checkbox"/>	Financial Data Analyst	2/26/2023
<input type="checkbox"/>	DATALAKE-Administrator	2/24/2023
<input type="checkbox"/>	qa_custom_role	2/24/2023
<input type="checkbox"/>	DATAFABRIC-AtlasDownloadOnly	2/24/2023
<input type="checkbox"/>	SocialUrl5	2/21/2023
<input type="checkbox"/>	IONAPI-Developer	2/20/2023
<input type="checkbox"/>	jd_test_dont_delete	2/18/2023
<input type="checkbox"/>	IONDeskViewer	2/18/2023
<input type="checkbox"/>	DATALAKE-User	2/17/2023
<input type="checkbox"/>	kocicka_tom	2/16/2023
<input type="checkbox"/>	DATAFABRIC-AtlasNoArchive	2/14/2023
<input type="checkbox"/>	DATAFABRIC-User	2/14/2023
<input type="checkbox"/>	qa_test_role	2/14/2023

Financial Data Analyst

Data analyst for financial data and transactions

Data Lake

- Atlas**
 - Purge
 - Download
 - Mark corrupt
- Data Ledger**
No additional permissions
- Compass**
No additional permissions
- Purge**
 - Purge by ID
 - Purge by filter

Pipelines

Metagraphs

Security

Utilities

- Java Documentation**

Available APIs

Authorized Apps

+ Configuration

API Analytics

Monitoring

Authorizations

Available APIs

Available APIs / Infor Data Fabric

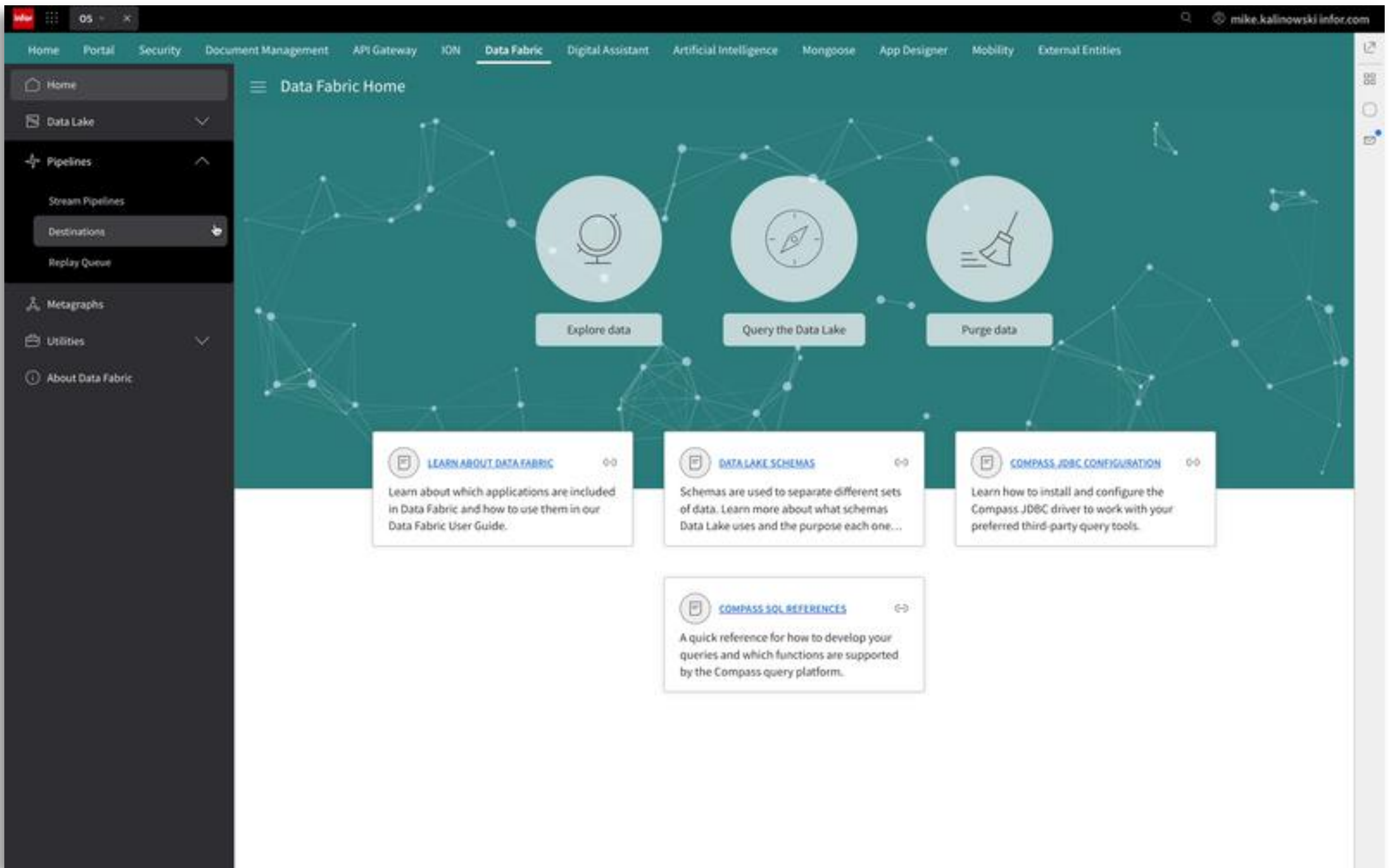


An infinitely scalable data platform to harmonize data storage, compute, transformation, and services – all in one complete Fabric

Endpoints



<input type="checkbox"/>	Endpoint (X) = <input type="text"/>	Description (X) = <input type="text"/>	Indexing Status	Documentation	Details
<input type="checkbox"/>	DATAFABRIC/ingestion/v1	v1 Data Lake ingestion			
<input type="checkbox"/>	DATAFABRIC/compute/v1	Compute SQL query ...			
<input type="checkbox"/>	DATAFABRIC/storage/v2	v2 Data Lake storage...			
<input type="checkbox"/>	DATAFABRIC/compute/doc	To be used by various...			
<input type="checkbox"/>	DATAFABRIC/metadata/v1	v1 Metadata manag...			
<input type="checkbox"/>	DATAFABRIC/realtime/sqlquery/realtime/v1	WebSocket protocol providing real-time publishing capabilities to deliver data directly to Data Fabric			
<input type="checkbox"/>	DATAFABRIC/streaming/ingestion/v1	WebSocket protocol p...			



- Home
- Data Lake
- Pipelines
 - Stream Pipelines
 - Destinations
 - Replay Queue
- Metagraphs
- Utilities
- About Data Fabric

Data Fabric Home



Explore data



Query the Data Lake



Purge data

LEARN ABOUT DATA FABRIC

Learn about which applications are included in Data Fabric and how to use them in our Data Fabric User Guide.

DATA LAKE SCHEMAS

Schemas are used to separate different sets of data. Learn more about what schemas Data Lake uses and the purpose each one...

COMPASS JDBC CONFIGURATION

Learn how to install and configure the Compass JDBC driver to work with your preferred third-party query tools.

COMPASS SQL REFERENCES

A quick reference for how to develop your queries and which functions are supported by the Compass query platform.

- Data Collection
- Machine Learning
 - Quests
 - Endpoints
 - Easy ML**
 - Custom Algorithms
 - Algorithm Quick Reference
- Optimization
- Time to Value Tags
- About Coleman AI Platform

Easy ML

← Save Refresh ↑ Generate Quest

Experiment Selected Model Discarded Models

Details



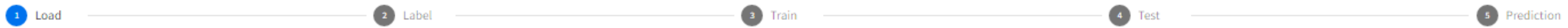
Upload the training dataset

Name *
Customer Orders & Items Experiment

Description
Using 2022 customer orders data identify item and related patters

Characters left 435

Status
Draft



Upload the training dataset

Customer_Orders_Items_LY.csv X

First row represents header

Createdate	Customer	Item	Quantity	Product_Code	ItemDescription	OrderNumber
2022-07-12T06:36:39.780Z	UQVR16202798992965	OIKE75059391809137	1	Spare Part	Valve Chest Bank Painted	223478336
2022-07-14T12:15:23.770Z	JGQO80877701216098	AVDB98071700062892	1	Spare Part	Water Way Hose Diesel	224002631
2022-07-14T12:15:24.610Z	JGQO80877701216098	MXOY52059968115916	1	Spare Part	Water Hose Rad Bend Top	224002631
2022-07-14T12:15:24.610Z	JGQO80877701216098	MXOY52059968115916	1	Spare Part	Water Hose Rad Bend Top	224002631
2022-07-14T12:15:24.483Z	JGQO80877701216098	OMHK30797892742134	1	Spare Part	Flange Pipe Rear Engine	224002631
2022-07-19T09:23:39.313Z	IEMS55032285882223	QSYI04028709810378	1	Cables Harness	Ignition Switch	224264774
2022-08-15T08:47:55.213Z	HYJH41091962059198	GSMH23853283555209	1	Assy Parts	Suction Filter Assembly Bran...	224002627
2022-08-15T08:47:56.220Z	HYJH41091962059198	TOGD40822432657814	1	Valve Bank	Valve Bank Lever For Switch	224002627
2022-08-16T14:43:49.240Z	IEMS55032285882223	DMKG45821706225103	1	Spare Part	Retro fit Seat Switch Kit	224068165

Upload the data

Name *
Customer Orders & Items Experiment

Description
Using 2022 customer orders data identify item and related patters

Characters left 435

Status
Draft

Experiment Selected Model Discarded Models



Specify the problem type and select the label column

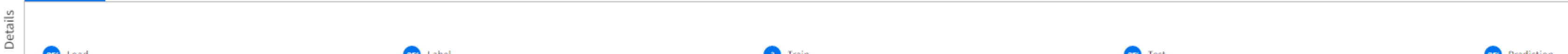
Classification Regression

Label Column
Product_Code - RECOMMENDED col...

Columns Details Dataset Preview

Column Name	Data Type	Unique Values	Missing Values	Cardinality	Recommended ML Type
Product_Code	string	32	0	0	label
Quantity	float	82	0	0	feature
Customer	string	739	0	0.01	feature
OrderNumber	integer	853	0	0.01	feature
ItemDescription	string	5410	0	0.08	feature
Item	string	6748	0	0.1	feature
Createdate	string	43953	0	0.67	feature

Train model



Select the best model

XGBClassifier

Accuracy: 1

Applied Algorithm: **XGBClassifier**
Problem Type: **Classification**

Hyperparameter auto-tuning: **no**

Accuracy: 1
Precision: 1
Recall: 1

Feature Importance XGB (c)

ProductName_6	0.5
DistributionChannel_1	0.1
Commision(invalue	0.1
Agency_10	0.05
Agency_7	0.05
Agency_3	0.05
ProductName_13	0.05
Agency_4	0.05
ProductName_12	0.05

RandomForestClassifier

Accuracy: 1

Applied Algorithm: **RandomForestClassifier**
Problem Type: **Classification**

Hyperparameter auto-tuning: **no**

Accuracy: 1
Precision: 1
Recall: 1

Feature Importance RF (c)

Commision(invalue	0.15
Agency_1	0.12
Agency_3	0.10
Agency_4	0.10
ProductName_5	0.08
Destination_3	0.08
Agency_5	0.08
ProductName_6	0.05
ProductName_3	0.05

Test the model